

Shri Kalyan Holdings Limited
Registered Office Saptashrungi Apartment, Flat # 1, Ground Floor, Plot No - 282 A & 285 Sarsole (G.E.S.) Sector-6 Nerul (West)
Navi Mumbai-400706

Unaudited Financial Results for the Quarter and Nine months ended 31st December, 2011

(Rs. in Lakhs)

Particulars	Quarter ended	Quarter ended	Quarter ended	Nine Month ended	Nine Month ended	Twelve months ended
	31.12.2011	30.09.2011	31.12.2010	31.12.2011	31.12.2010	31.03.2011
	Reviewed	Reviewed	Reviewed	Reviewed	Reviewed	Audited
1. (a) Net Sales/Income from Operations	0.42	4.83	0.97	12.40	13.23	-7.63
(b) Other Operating Income	8.74	14.25	10.24	41.83	41.51	62.10
2. Expenditure						
a) (Increase) / decrease in stock-in-trade and work in progress	0.00	0.00	0.00	0.00	0.00	0.00
b) Consumption of raw materials	0.00	0.00	0.00	0.00	0.00	0.00
c) Purchase of traded goods	0.00	0.00	0.00	0.00	0.00	0.00
d) Employees cost	6.41	6.21	5.06	18.74	15.19	21.04
e) Tour Travelling Expense	0.00	0.00	1.25	0.12	7.74	8.66
f) Depreciation	2.69	2.21	2.22	7.11	6.20	7.71
g) Other expenditure	4.87	6.92	8.68	14.35	11.93	16.39
h) Total	13.97	15.34	17.41	40.31	41.06	53.80
3. Profit from Operations before other income, interest & Exceptional Items (1-2)	-4.81	3.54	-6.20	13.92	13.68	0.67
4. Other Income	0.00	0.00	0.00	0.00	0.00	0.42
5. Profit before interest & Exceptional Items (3+4)	-4.81	3.54	-6.20	13.92	13.68	1.09
6. Interest (Net)	0.30	0.22	0.00	0.77	0.00	0.00
7. Profit After Interest but before exceptional items and tax (5-6)	-5.11	3.32	-6.20	13.15	13.68	1.09
8. Exceptional Items	0.00	0.00	0.00	0.00	0.00	0.00
9. Profit before tax (7-8)	-5.11	3.32	-6.20	13.15	13.68	1.09
10. Tax Expenses	0.00	0.96	0.00	3.96	4.10	2.80
11. Net Profit from ordinary Activities After Tax (9-10)	-5.11	2.36	-6.20	9.19	9.58	-1.51
12. Extraordinary Income (net of Expenses)	0.00	0.00	0.00	0.00	0.00	0.00
13. Net Profit (11-12)	-5.11	2.36	-6.20	9.19	9.58	-1.51
14. Paid Up Equity Share Capital (Ordinary shares of Rs. 10/- each)	998.68	998.68	713.71	998.68	713.71	713.71
15. Reserves Excluding Revaluation Reserves	-	-	-	-	-	-87.70
16. Earning Per Share (Rs.)						
(a) Cash	-0.02	0.05	-0.06	0.16	0.22	0.09
(b) Basic & Diluted (Rs.)	-0.05	0.02	-0.09	0.09	0.13	-0.02
17. Public Shareholdings						
- Numer Of Shares	5061300	5061300	5554400	5061300	5554400	5554400
- Percentage of shareholding	50.61	50.61	55.54	50.61	55.54	55.54
18. Promoter And Promoter Group Share Holding						
a) Pledged / Encumbered	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
b) Non - encumbered	4939700	4939700	4446600	4939700	4446600	4446600
Percentage of shares (as a % of the total share capital of the company)	49.39	49.39	44.46	49.39	44.46	44.46

Notes :

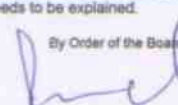
- (i) The Unaudited Financial Results were reviewed by the Audit Committee and approved at the meeting of the Board of Directors of the Company held on 31st January, 2012.
- (ii) Figures for the previous periods are re-arranged, wherever necessary, to conform to the figures for the current period.
- (iii) Gross Income comprises Gross sales / Income from operations and Other Operating Income.
- (iv) The interest income in the un-audited results is taken on receipt basis. Further interest income is shown on net basis upto 31.03.2011 and on gross basis after 01.04.2011
- (v) The closing stock in the un-audited accounts is valued on FIFO basis, while in audited accounts it is valued at cost or market value which ever is less.
- (vi) The interest on car loans taken is accounted on yearly basis upto 31.03.2011 and on monthly basis after 01.04.2011
- (vii) There is no other expenditure head which accounts for more than 10% of the total expenditure
- (viii) During the quarter, no investor complaint was received. There were no complaints pending at the beginning of the quarter.
- (ix) This statement is as per Clause 41 of the Listing Agreement.

Limited Review

The Limited Review, as required under Clause 41 of the Listing Agreement has been completed and the related Report forwarded to the Stock Exchanges. This Report does not have any impact on the above 'Results and Notes' for the Quarter ended 31st December, 2011 which needs to be explained.

Place : Jaipur

Date : 31.01.2012

By Order of the Board

Rajendra Kumar Jain
(Director)